



FOR IMMEDIATE RELEASE

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BCM Resources Corporation Announces Non-Brokered Private Placement

August 28 2012, Vancouver, BC - BCM Resources Corporation (TSX-V: B), the "Company" announces a non-brokered private placement financing for proceeds of up to C\$600,000 by issuance of up to 6,000,000 million common shares priced at \$0.10 per common share.

Proceeds will be used for general working capital purposes.

The private placement is subject to regulatory approval and all common shares issued will be subject to a four-month hold period from the date of issuance. Finder's fees may be payable in connection with this transaction.

About BCM Resources Corporation

BCM Resources Corp. is a Vancouver-based mineral exploration company, dedicated to advancing its Shan South molybdenum discovery. The Company is also the holder of a significant land package of 100% owned mineral claims comprising another five properties near Terrace, B.C. All of these are considered to be highly prospective for molybdenum and other base & precious metals.

On Behalf of the Board of Directors:
Dale McClanaghan,
President & CEO

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